MCP3 SPV LLC

ANNEXURE A

Date: July 27, 2026

To,

The Board of Directors
Shiprocket Limited
416, Udyog Vihar, Phase III, Sector 20
Gurugram, Haryana 122002, India

Dear Sir, Madam,

Sub: Proposed initial public offering of equity shares bearing face value ₹ 10 each (the "Equity Shares", and such offering, the "Offer") of Shiprocket Limited (the "Company")

We have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.

We, MCP3 SPV LLC hereby consent to the inclusion of such number of Equity Shares aggregating up to ₹ 555.30 million (the "**Offered Shares**") held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "**RHP**"), and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

We hereby consent to the inclusion of our name as a selling shareholder and our Offered Shares as required under the SEBI ICDR Regulations and other applicable laws in the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Delhi and Haryana at New Delhi (the "**RoC**") and thereafter file with the Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other regulatory authority as may be required, and any other materials or documents related to the Offer.

We hereby consent that our entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 8A and 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges, pursuant to the SEBI Circular No. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024 or otherwise, and any other regulatory or statutory authority as may be required/or for the records to be maintained by the book running lead managers (the "**BRLMs**") if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with the Offer, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from the date of filing of the RHP until the Bid/ Offer Closing Date.

We confirm that we will immediately communicate any changes in writing in the above information to the Company with a copy to the BRLMs until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of MCP3 SPV LLC
Authorised Signatory

Name: Sumant Mandal
Designation: Managing Director
Place: Los Angeles, USA

Encl.: As above

cc:

Book Running Lead Managers (Axis Capital Limited, BofA Securities India Limited, JM Financial Limited, Kotak Mahindra Capital Company Limited and any other book running lead managers which may be appointed in relation to the Offer are collectively referred to as the "**Book Running Lead Managers**")

Axis Capital Limited
1st Floor, Axis House
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited
18th Floor, A Wing
One BKC G Block
Bandra Kurla Complex
Bandra (East), Mumbai – 400 051
Maharashtra, India

JM Financial Limited
7th Floor, Cnergy
Appasaheb Marathe Marg
Prabhadevi, Mumbai – 400025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. C – 27
"G" Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Domestic Legal Counsel to the Company

Cyril Amarchand Mangaldas
Level 1 & 2, Max Towers
Plot No. C-001/A/1
Sector 16B, Gautam Buddha Nagar
Noida – 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Shardul Amarchand Mangaldas & Co.
Amarchand Towers
216 Okhla Industrial Estate

Phase III, New Delhi – 110 020
Delhi, India

International Legal Counsel to the Company

Latham and Watkins LLP
9 Raffles Place
#42-02 Republic Plaza
Singapore 048619

Vishesh Khurana
84, Akashneem Marg DLF Phase-2, Sector-25, Sikanderpur Ghosi (68), Sikanderpuur Metro Station, Gurugram, Haryana, 122002

Date: July 27, 2026

To,

The Board of Directors
Shiprocket Limited
416, Udyog Vihar III, Sector 20
Gurugram, Haryana 122008, India

Dear Sir, Madam,

Sub: Proposed initial public offering of equity shares bearing face value ₹ 10 each (the "Equity Shares", and such offering, the "Offer") of Shiprocket Limited (the "Company")

I, Vishesh Khurana, do confirm that I hold 6,301,250 Equity Shares in the Company.

I hereby consent to the inclusion of such number of Equity Shares aggregating up to ₹ 200.00 million (the "**Offered Shares**") held by me in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "**RHP**") and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the RHP and Prospectus intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi ("**RoC**") and thereafter with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges"**) and any other regulatory authority as may be required, and any other materials or documents related to the Offer.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 8A and 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, the Stock Exchanges and any other regulatory or statutory authority as may be required.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from the date of filing of the RHP until the Bid/ Offer Closing Date.

I also consent to the upload of this consent letter as part of the back-up documents to be retained in relation to the Offer on the online document repository platform established by each of the Stock Exchanges, in accordance with SEBI Circular No. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024.

I confirm that I will promptly communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Vishesh Khurana
84, Akashneem Marg DLF Phase-2, Sector-25, Sikanderpur Ghosi (68), Sikanderpuur Metro Station, Gurugram, Haryana, 122002

Yours faithfully,

Signed by
For and on behalf of

Vishesh Khurana

Encl.: As above

cc:

Book Running Lead Managers (Axis Capital Limited, BofA Securities India Limited, JM Financial Limited, Kotak Mahindra Capital Company Limited and any other book running lead managers which may be appointed in relation to the Offer are collectively referred to as the "**Book Running Lead Managers**")

Axis Capital Limited
1st Floor, Axis House
Pandurang Budhkar Marg,Worli
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited
18th Floor, A Wing
One BKC G Block
Bandra Kurla Complex
Bandra (East), Mumbai – 400 051
Maharashtra, India

JM Financial Limited
7th Floor, Cnergy
Appasaheb Marathe Marg
Prabhadevi, Mumbai – 400025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. C – 27
"G" Block, Bandra Kurla Complex
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Domestic Legal Counsel to the Company

Cyril Amarchand Mangaldas
Level 1 & 2, Max Towers
Plot No. C-001/A/1
Sector 16B, Gautam Buddha Nagar
Noida – 201 301
Uttar Pradesh, India

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216 Okhla Industrial Estate
Phase III, New Delhi – 110 020
Delhi, India

Vishesh Khurana
84, Akashneem Marg DLF Phase-2, Sector-25, Sikanderpur Ghosi (68), Sikanderpuur Metro Station, Gurugram, Haryana, 122002

International Legal Counsel to the Company

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9 Raffles Place
#42-02 Republic Plaza
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