

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)

Type of the Company	Category of the Company	Sub-category of the Company
Private Company	Company limited by shares	Indian Non-Government company
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	J	Information and communication	J6	Computer programming, consultancy and related activities	99.9
2	G	Trade	G2	Retail Trading	0.1

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Singapore Pte Ltd		Subsidiary	100
2	Shiprocket Omuni Private Limi	U72400GJ2013PTC074576	Subsidiary	100
3	Pickrr Technologies Private Lin	U74140DL2015PTC418468	Subsidiary	90.16
4	Logibricks Technologies Privat	U74999PN2017PTC168376	Associate	27
5	Wigzo Technologies Private Lir	U72900DL2013PTC251548	Subsidiary	79.26
6	GLAUCUS SUPPLY CHAIN SOLU	U74140DL2015PTC282974	Subsidiary	64.11

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL**(a) Equity share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	800,000	533,103	533,103	533,103
Total amount of equity shares (in Rupees)	8,000,000	5,331,030	5,331,030	5,331,030

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	800,000	533,103	533,103	533,103
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	8,000,000	5,331,030	5,331,030	5,331,030

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	1,931,579	1,749,772	1,749,772	1,749,772
Total amount of preference shares (in rupees)	648,850,730	585,627,106.55	585,627,106.55	585,627,106.55

Number of classes

10

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series A CCPS				
Number of preference shares	94,591	90,781	90,781	90,781
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	945,910	907,810	907,810	907,810
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series B CCPS				
Number of preference shares	192,000	191,845	191,845	191,845
Nominal value per share (in rupees)	332.99	332.99	332.99	332.99
Total amount of preference shares (in rupees)	63,934,080	63,882,466.55	63,882,466.55	63,882,466.55

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series B1 CCPS				
Number of preference shares	468,488	468,381	468,381	468,381
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	166,313,240	166,275,255	166,275,255	166,275,255
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series C1 CCPS				
Number of preference shares	280,000	246,253	246,253	246,253
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	99,400,000	87,419,815	87,419,815	87,419,815
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series C2 CCPS				
Number of preference shares	105,000	94,968	94,968	94,968
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	37,275,000	33,713,640	33,713,640	33,713,640
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series C3 CCPS				
Number of preference shares	81,500	81,395	81,395	81,395
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	28,932,500	28,895,225	28,895,225	28,895,225
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series D1 CCPS				
Number of preference shares	180,000	167,148	167,148	167,148
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	63,900,000	59,337,540	59,337,540	59,337,540
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series E CCPS				
Number of preference shares	360,000	349,207	349,207	349,207
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	127,800,000	123,968,485	123,968,485	123,968,485

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series E1 CCPS				
Number of preference shares	80,000	1	1	1
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	28,400,000	355	355	355
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series E2 CCPS				
Number of preference shares	90,000	59,793	59,793	59,793
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	31,950,000	21,226,515	21,226,515	21,226,515

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	427,605	9,924	437529	4,375,290	4,375,290	
Increase during the year	0	95,574	95574	955,740	955,740	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	37,044	37044	370,440	370,440	
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	58,530	58530	585,300	585,300	
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						

Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	427,605	105,498	533103	5,331,030	5,331,030	

Preference shares

At the beginning of the year	1,314,996	374,982	1689978	564,400,230	564,400,230	
Increase during the year	38,017	96,418	134435	47,724,425	47,724,425	0
i. Issues of shares	38,017	96,418	134435	47,724,425	47,724,425	
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	74,641	74641	26,497,555	26,497,555	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	0	74,641	74641	26,497,555	26,497,555	
Conversion of Series E1 CCPS into Equity Shares						
At the end of the year	1,353,013	396,759	1749772	585,627,100	585,627,100	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input style="width: 100%;" type="text"/>		
Date of registration of transfer (Date Month Year)	<input style="width: 100%;" type="text"/>		
Type of transfer	<input style="width: 50px; height: 20px;" type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input style="width: 150px; height: 20px;" type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input style="width: 150px; height: 20px;" type="text"/>
Ledger Folio of Transferor	<input style="width: 100%;" type="text"/>		
Transferor's Name	<input style="width: 150px; height: 20px;" type="text"/>	<input style="width: 150px; height: 20px;" type="text"/>	<input style="width: 150px; height: 20px;" type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee	<input style="width: 100%;" type="text"/>		
Transferee's Name	<input style="width: 150px; height: 20px;" type="text"/>	<input style="width: 150px; height: 20px;" type="text"/>	<input style="width: 150px; height: 20px;" type="text"/>
	Surname	middle name	first name
Date of registration of transfer (Date Month Year)	<input style="width: 100%;" type="text"/>		
Type of transfer	<input style="width: 50px; height: 20px;" type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	

Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) * Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	00	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

8,407,476,887.5

(ii) Net worth of the Company

18,349,230,000

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	0	0	0	0

Total number of shareholders (promoters)

0

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	334,024	62.66	2,140	0.12
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	9,730	1.83	115,770	6.62
9.	Body corporate (not mentioned above)	69,165	12.97	1,565,930	89.49
10.	Others Trust & Fund & LLP	120,184	22.54	65,932	3.77
	Total	533,103	100	1,749,772	100

Total number of shareholders (other than promoters)

49

**Total number of shareholders (Promoters+Public/
Other than promoters)**

49

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	3	0
Members (other than promoters)	42	49
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	0	0	0	0	0
B. Non-Promoter	0	0	2	1	10.15	0
(i) Non-Independent	0	0	2	1	10.15	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	4	0	4	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	4	0	4	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	4	2	5	10.15	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
SAAHIL GOEL	05106685	Director	115,866	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
GAUTAM KAPOOR	03595876	Director	115,865	
PANKAJ MAKKAR	03442209	Nominee director	0	
RAJAN JITENDRA MEH	00504892	Nominee director	0	
ARJUN SINGH RAVINDR	08860089	Nominee director	0	
VAIDHEHI RAVINDRAN	08163327	Nominee director	0	
NISHANT CHANDRA	09376882	Director	0	
SAAHIL GOEL	AFFPG1843P	CEO	0	
KUMAR TANMAY	ACAPT0941M	CFO	0	
NIDHI MISHRA	AVOPM1006D	Company Secretar	0	02/06/2023

(ii) Particulars of change in director(s) and Key managerial personnel during the year

1

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
NISHANT CHANDRA	09376882	Director	26/09/2022	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

7

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra-ordinary General Mee	04/06/2022	45	4	12.08
Extra-ordinary General Mee	17/06/2022	45	4	12.08
Extra-ordinary General Mee	18/07/2022	48	4	12.08
Extra-ordinary General Mee	03/08/2022	48	4	12.08
Extra-ordinary General Mee	12/08/2022	48	4	12.08
Annual General Meeting	26/09/2022	48	5	7.65
Extra-ordinary General Mee	22/12/2022	49	4	12.08

B. BOARD MEETINGS

*Number of meetings held

10

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	29/04/2022	6	5	83.33
2	26/05/2022	6	2	33.33
3	02/06/2022	6	2	33.33
4	13/06/2022	6	2	33.33
5	11/07/2022	6	2	33.33
6	28/07/2022	6	6	100
7	10/08/2022	6	4	66.67
8	16/09/2022	6	3	50
9	16/12/2022	7	7	100
10	24/03/2023	7	6	85.71

C. COMMITTEE MEETINGS

Number of meetings held

8

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	28/07/2022	2	2	100
2	Audit Committee	16/09/2022	2	2	100
3	Audit Committee	16/12/2022	2	2	100
4	Audit Committee	24/03/2023	2	2	100
5	Nomination and Remuneration Committee	13/06/2022	3	2	66.67
6	Nomination and Remuneration Committee	28/07/2022	3	3	100
7	Nomination and Remuneration Committee	16/12/2022	3	3	100
8	Nomination and Remuneration Committee	24/03/2023	3	2	66.67

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	29/09/2023
								(Y/N/NA)
1	SAAHIL GOEL	10	10	100	0	0	0	Yes
2	GAUTAM KAPUR	10	9	90	4	4	100	Yes
3	PANKAJ MAHAPATRA	10	4	40	4	4	100	No
4	RAJAN JITENDRA	10	4	40	0	0	0	No
5	ARJUN SINGH	10	4	40	4	2	50	No
6	VAIDHEHI RAJESH	10	6	60	4	4	100	No
7	NISHANT CHAVHAN	2	2	100	4	4	100	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Kumar Tanmay	CFO	20,250,000	0	0	0	20,250,000
2	Nidhi Mishra	Company Secre	916,059	0	0	0	916,059
3	Saahil Goel	Director & CEO	14,274,168	0	0	0	14,274,168
	Total		35,440,227	0	0	0	35,440,227

Number of other directors whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Gautam Kapoor	Director	14,874,168	0	0	0	14,874,168
	Total		14,874,168	0	0	0	14,874,168

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Meenakshi

Whether associate or fellow

Associate Fellow

Certificate of practice number

22546

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.

(d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

SAAHIL
GOEL

DIN of the director

05106685

To be digitally signed by

Digitally signed by
MEENAKSHI
Date: 2023.11.28
20:52:32 +05'30'

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

ListofShareholders_31032023_BFRS.pdf
Form MGT-8_2022-23_BFRS.pdf
ListofTransfer_2022-23_BFRS.pdf
Clarification Letter_28112023_BFRS_MGT
MGT-7_UDIN_BFRS.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company