

Form No. MGT-7

Form language

 English Hindi**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

U72900DL2011PLC225614

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

 Original Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	SHIPROCKET LIMITED	SHIPROCKET LIMITED
Registered office address	Plot No- B, Khasra No- 360 Sultanpur,NA,Delhi,South Delhi,Delhi,India,110030	Plot No- B, Khasra No- 360 Sultanpur,NA,Delhi,South Delhi,Delhi,India,110030
Latitude details	28.4977	28.4977
Longitude details	77.16115	77.16115

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Photograph of Registered Office of shiprocket.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****1Q

(c) *e-mail ID of the company

*****ny.secretary@shiprocket.com

(d) *Telephone number with STD code

+91*****34

(e) Website

www.shiprocket.in

iv *Date of Incorporation (DD/MM/YYYY)

28/09/2011

v (a) *Class of Company (as on the financial year end date)

(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)

(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)

(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
L72400MH2017PLC444072	KFIN TECHNOLOGIES LIMITED	301, The Centrium, 3rd Floor, 57,, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai, Mumbai, Maharashtra, India, 400070	INR000000221

ix * (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

30/09/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	J	Information and communication	62	Computer programming, consultancy and related activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

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S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1	U72400DL2013PTC426656		SHIPROCKET OMUNI PRIVATE LIMITED	Subsidiary	100
2	U74140DL2015PTC418468		PICKRR TECHNOLOGIES PRIVATE LIMITED	Subsidiary	100
3	U62099DL2023PTC413472		SHIPROCKET MERCHANT APP PRIVATE LIMITED	Subsidiary	100
4	U74999PN2017PTC168376		LOGIBRICKS TECHNOLOGIES PRIVATE LIMITED	Associate	27
5		202026593D	SHIPROCKET PTE LTD	Subsidiary	100
6		61-2116248	SHIPROCKET INC	Subsidiary	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	2430764927.00	698763.00	698763.00	698763.00
Total amount of equity shares (in rupees)	24307649270.00	6987630.00	6987630.00	6987630.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity				
Number of equity shares	2430764927	698763	698763	698763
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	24307649270.00	6987630.00	6987630	6987630

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	2831579.00	1776835.00	1776835.00	1776835.00
Total amount of preference shares (in rupees)	692350730.00	595234471.55	595234471.55	595234471.55

Number of classes

12

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series E3 CCPS				

Number of preference shares	100000	50652	50652	50652
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	35500000.00	17981460.00	17981460	17981460

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Preference				
Number of preference shares	800000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	8000000.00	0.00	0	0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series E1 CCPS				
Number of preference shares	80000	0	0	0
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	28400000.00	0.00	0	0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series E2 CCPS				
Number of preference shares	90000	80706	80706	80706
Nominal value per share (in rupees)	355	355	355	355

Total amount of preference shares (in rupees)	31950000.00	28650630.00	28650630	28650630
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Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series D1 CCPS				
Number of preference shares	180000	167148	167148	167148
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	63900000.00	59337540.00	59337540	59337540

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series C3 CCPS				
Number of preference shares	81500	81395	81395	81395
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	28932500.00	28895225.00	28895225	28895225

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series B1 CCPS				
Number of preference shares	468488	443100	443100	443100
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	166313240.00	157300500.00	157300500	157300500

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series C2 CCPS				
Number of preference shares	105000	94968	94968	94968
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	37275000.00	33713640.00	33713640	33713640

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series B CCPS				
Number of preference shares	192000	191845	191845	191845
Nominal value per share (in rupees)	332.99	332.99	332.99	332.99
Total amount of preference shares (in rupees)	63934080.00	63882466.55	63882466.55	63882466.55

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series E CCPS				
Number of preference shares	360000	349207	349207	349207
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	127800000.00	123968485.00	123968485	123968485

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series A CCPS				
Number of preference shares	94591	90781	90781	90781
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	945910.00	907810.00	907810	907810

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series C1 CCPS				
Number of preference shares	280000	227033	227033	227033
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	99400000.00	80596715.00	80596715	80596715

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	257754	332048	589802.00	5898020	5898020	
Increase during the year	0.00	366715.00	366715.00	3667150.00	3667150.00	0
i Public Issues	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	108961	108961.00	1089610	1089610	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify <div style="border: 1px solid black; padding: 2px; width: fit-content;"> Converted into demat during the financial year into demat during the year </div>	0	257754	257754.00	2577540	2577540	
Decrease during the year	257754.00	0.00	257754.00	2577540.00	2577540.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <div style="border: 1px solid black; padding: 2px; width: fit-content;"> Converted into demat during the financial year into demat during the year </div>	257754	0	257754.00	2577540	2577540	
At the end of the year	0.00	698763.00	698763.00	6987630.00	6987630.00	
(ii) Preference shares						
At the beginning of the year	67170	1659013	1726183.00	577253011.55	577253011.55	
Increase during the year	0.00	51232.00	51232.00	18187360.00	18187360.00	0
i Issues of shares	0	50652	50652.00	17981460	17981460	
ii Re-issue of forfeited shares	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iii Others, specify						
Converted into demat during the financial year	0	580	580.00	205900	205900	
Decrease during the year	580.00	0.00	580.00	205900.00	205900.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify						
Converted into demat during the financial year	580	0	580.00	205900	205900	
At the end of the year	66590.00	1710245.00	1776835.00	595234471.55	595234471.55	

ISIN of the equity shares of the company

INE0FOO01011

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

41

Attachments:

1. Details of shares/Debentures Transfers

Transfer Details (3).xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

16112410000

ii * Net worth of the Company

15407460000

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others <input type="text"/>	0	0.00	0	0.00
	Total	0.00	0	0.00	0

Total number of shareholders (promoters)

0

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	363892	52.08	2686	0.15
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	58165	8.32	1576136	88.70
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	6550	0.94	38151	2.15
9	Body corporate (not mentioned above)	50080	7.17	153914	8.66
10	Others	220076	31.50	5948	0.33
	LLP & Trust				
	Total	698763.00	100	1776835.00	99.99

Total number of shareholders (other than promoters)

62

Total number of shareholders (Promoters + Public/Other than promoters)

62.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	0
2	Individual - Male	26
3	Individual - Transgender	0
4	Other than individuals	36
	Total	62.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

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Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
Bertelsmann Nederlands B.V.	Brem 1, 6598 MH Heijen, The Netherlands	01/04/2024	Netherlands	536626	30.4
Tribe Capital III LLC, Series 5	2700 19th Street, San Francisco, California 94110	01/04/2024	United States	185267	10.43
Tribe Capital III LLC, Series 1	2700 19th Street, San Francisco, California 94110	01/04/2024	United States	152824	9.07
KDT Ventures Holding LLC	4111 East 37th Street North Wichita, Kansas 67201, USA	01/04/2024	United States	131393	7.67
MacRitchie Investments Pte. Ltd	60B Orchard Road, #06-18 Tower 2, The Atrium@Orchard, Singapore 238891	01/04/2024	Singapore	126442	7.12
MCP3 SPV LLC	2700 19th Street, San Francisco, California 94110	01/04/2024	United States	120948	6.81
LR India Fund I S.a.r.l., SICAV_RAIF	2, rue Jean Monnet, L-2180 Luxembourg, Grand Duchy of Luxembourg	01/04/2024	Luxembourg	105301	6.5
Paypal Inc.	2211 North First Street, San Jose, CA 95131	01/04/2024	United States	66590	3.75
MUFG Bank Limited	2-7-1, Marunouchi, Chiyoda city, Tokyo, Japan	01/04/2024	Japan	52557	5.74

AFOS LLC	251, Little Falls Drive, Wilmington, Delaware 19808, USA	01/04/2024	United States	20913	1.18
Moore Strategic Ventures, LLC	11 Times Square, New York, NY 10036	01/04/2024	United States	19903	1.12
Beenext1 Pte Ltd	9 Raffles Place #26-01, Republic Plaza, Singapore 048619	01/04/2024	Singapore	18018	1.01
500 Startups III	3478 Buskirk Avenue, Suite 1000, Pleasant Hill, CA 94523, United States	01/04/2024	United States	6317	0.36
Apoletto Asia Ltd	6th Floor, Two Tribeca, Tribeca Central, Trianon 72261, Mauritius	01/04/2024	Mauritius	9350	0.52
Tribe Capital III LLC, Series 7	2700 19th Street, San Francisco, California 94110	01/04/2024	United States	8999	0.5
SAI Global India Fund I, LLP	251 Little Falls Drive Wilmington, DE, 19808 USA	01/04/2024	United States	40206	2.31
Agility International Investment LLC	Parcel ID 129-125, Office 32, Owned by Hassan Mohammed Hassan Bin Al-Sheikh, Deira, Port Said, Dubai, United Arab Emirates	01/04/2024	United Arab Emirates	8195	1.15
Tribe Capital III LLC, Series 9	2700 19th Street, San Francisco, California 94110	01/04/2024	United States	7868	0.44
Razorapy Inc.	1049, El Monte Ave Ste C, #538, Mountain View, CA, 94040, USA	01/04/2024	United States	5336	0.3
Innoven India Holdings Pte. Ltd.	138 Market Street, #27-01, Capita Green, Singapore 048946	01/04/2024	Singapore	5336	0.3
Tribe Capital III LLC, Series 8	2700 19th Street, San Francisco, California 94110	01/04/2024	United States	4477	0.25
Tribe Capital FirstLook SHP-04, L.P.	933 Hermosa Way, Menlo Park, CA 94025	01/04/2024	United States	1435	0.09

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	0	0

Members (other than promoters)	54	62
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	2	1	2	5	9.69	0.00
i Non-Independent	2	1	2	1	9.69	0
ii Independent	0	0	0	4	0	0
C Nominee Directors representing	0	5	0	2	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	5	0	2	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	2	6	2	7	9.69	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

11

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
SAAHIL GOEL	05106685	Managing Director	115866	

GAUTAM KAPOOR	03595876	Director	115865	
BRIJESH KUMAR AGRAWAL	00191760	Additional Director	0	
VANI GUPTA DANDIA	05243822	Additional Director	0	
CHETAN KUMAR MATHUR	00437558	Director	0	
KAUSHIK DUTTA	03328890	Director	0	
PANKAJ MAKAR	03442209	Nominee Director	0	10/05/2025
NISHANT CHANDRA	09376882	Director	0	10/05/2025
ARJUN SETHI .	08860089	Nominee Director	0	
KUMAR TANMAY	ACAPT0941M	CFO	0	
DEEPA KAPOOR	BCTPK9581Q	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

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Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
VAIDHEHI RAVINDRAN	08163327	Nominee Director	30/12/2024	Cessation
RAJAN JITENDRA MEHRA	00504892	Nominee Director	23/12/2024	Cessation
ROHIT SOOD	07265341	Nominee Director	23/12/2024	Cessation
CHETAN KUMAR MATHUR	00437558	Director	31/08/2024	Change in designation
KAUSHIK DUTTA	03328890	Director	31/08/2024	Change in designation
BRIJESH KUMAR AGRAWAL	00191760	Additional Director	21/03/2025	Appointment
VANI GUPTA DANDIA	05243822	Additional Director	21/03/2025	Appointment
CHETAN KUMAR MATHUR	00437558	Additional Director	22/08/2024	Appointment
KAUSHIK DUTTA	03328890	Additional Director	22/08/2024	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

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Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra Ordinary General Meeting	12/06/2024	57	9	16
Extra Ordinary General Meeting	31/08/2024	57	9	16
Annual General Meeting	30/09/2024	57	6	11
Extra Ordinary General Meeting	11/12/2024	57	7	13
Extra Ordinary General Meeting	18/12/2024	61	7	12
Extra Ordinary General Meeting	08/01/2025	67	6	9
Extra Ordinary General Meeting	18/01/2025	63	7	12
Extra Ordinary General Meeting	18/02/2025	63	7	12
Extra Ordinary General Meeting	22/02/2025	63	7	12
Extra Ordinary General Meeting	15/03/2025	62	7	12

B BOARD MEETINGS

*Number of meetings held

7

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	22/05/2024	8	5	62.5
2	22/08/2024	8	7	87.5
3	27/09/2024	10	9	90

4	17/12/2024	10	9	90
5	15/02/2025	7	3	42.86
6	07/03/2025	7	5	71.43
7	21/03/2025	7	5	71.43

C COMMITTEE MEETINGS

Number of meetings held

4

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	26/09/2024	2	2	100
2	Nomination and Remunerartion Committee	22/05/2024	3	3	100
3	Nomination and Remunerartion Committee	22/08/2024	3	3	100
4	Nomination and Remunerartion Committee	21/03/2025	4	3	75

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
								30/09/2025
1	VANI GUPTA DANDIA	0	0	0	0	0	0	Not applicable
2	CHETAN KUMAR MATHUR	5	4	80	1	1	100	No
3	KAUSHIK DUTTA	5	4	80	1	1	100	No
4	SAAHIL GOEL	7	7	100	0	0	0	Yes

5	PANKAJ MAKKAR	7	2	28	3	2	66	No
6	NISHANT CHANDRA	7	6	85	1	1	100	No
7	GAUTAM KAPOOR	7	7	100	1	1	100	Yes
8	BRIJESH KUMAR AGRAWAL	0	0	0	0	0	0	Not applicable
9	ARJUN SETHI .	7	5	71	3	3	100	No

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Saahi Goel	Managing Director	18780000	0	0	0	18780000.00
	Total		18780000.00	0.00	0.00	0.00	18780000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Deepa Kapoor	Company Secretary	5670000	0	0	0	5670000.00
2	Kumar Tanmay	CFO	24850000	0	0	0	24850000.00
	Total		30520000.00	0.00	0.00	0.00	30520000.00

C *Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	GAUTAM KAPOOR	Director	18780000	0	0	0	18780000.00
2	CHETAN KUMAR MATHUR	Director	1830000	0	0	500000	2330000.00
3	KAUSHIK DUTTA	Director	2440000	0	0	500000	2940000.00

4	VANI GUPTA DANDIA	Director	20000	0	0	0	20000.00
	Total		23070000.00	0.00	0.00	1000000.00	24070000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

62

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder.xlsm

(b) Optional Attachment(s), if any

Form MGT-8_2024-
25_Shiprocket_Signed.pdf
Clarification Letter_2024-
25_Shiprocket_Signed.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of SHIPROCKET LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
- 18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Meenakshi

Date (DD/MM/YYYY)

07/01/2026

Place

Delhi

Whether associate or fellow:

Associate Fellow

Certificate of practice number

2*5*6

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

* (a) DIN/PAN/Membership number of Designated Person

22568

* (b) Name of the Designated Person

DEEPA KAPOOR

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* dated*
(DD/MM/YYYY) to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

***To be digitally signed by**

Company Secretary Company secretary in practice

***Whether associate or fellow:**

Associate Fellow

Membership number

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

eForm filing date (DD/MM/YYYY)

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company